

**MANDATORY UNCONDITIONAL GENERAL OFFER**

by



Capstone Investment Corporate Finance Pte Ltd

**CAPSTONE INVESTMENT CORPORATE FINANCE PTE LTD**

(Company Registration Number: 201631484Z)  
(Incorporated in the Republic of Singapore)

for and on behalf of

**MONTELION GLOBAL HOLDINGS PTE LTD**

(Company Registration Number: 202102647Z)  
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

**ASCENT BRIDGE LIMITED**

(Company Registration Number: 198300506G)  
(Incorporated in the Republic of Singapore)

other than those already owned or controlled by the Offeror and parties acting in concert with it (including Concert Parties)

2 September 2025

To: The Shareholders of Ascent Bridge Limited

Dear Sir/Madam,

**NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS (THE “NOTIFICATION LETTER”)**

*Unless otherwise defined herein, capitalised terms used in this Notification Letter shall have the same meanings as defined in the Offer Document (as defined herein).*

**1. INTRODUCTION**

Capstone Investment Corporate Finance Pte Ltd (“**CICF**”) refers to the offer announcement released on 12 August 2025 (the “**Offer Announcement**”), for and on behalf of Montelion Global Holdings Pte Ltd (the “**Offeror**”), in relation to the mandatory unconditional general offer (the “**Offer**”) for all the issued and paid-up ordinary shares (“**Shares**”), excluding treasury Shares, in the capital of Ascent Bridge Limited (“**ABL**” or the “**Company**”) as at the date of the Offer, other than those Shares already owned or controlled by the Offeror and parties acting in concert with it (including the Concert Parties) (“**Offer Shares**”), at S\$0.20 per Offer Share.

## 2. ELECTRONIC DISSEMINATION OF THE OFFER DOCUMENT

CICF has today issued the formal offer document (the “**Offer Document**”) in relation to the Offer, and its related documents, for and on behalf of the Offeror. Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under The Singapore Code on Take-Overs and Mergers issued on 29 June 2021, the Offeror has opted to electronically disseminate the Offer Document.

**Accordingly, please note that no printed copies of the Offer Document will be despatched to Shareholders. Instead, a copy of this Notification Letter, together with printed copy of the relevant Acceptance Forms, are despatched.**

## 3. INSTRUCTIONS TO LOCATE THE OFFER DOCUMENT ELECTRONICALLY

3.1. The electronic copy of the Offer Document is located in the “Company Announcements” page of the Company on the website of the Singapore Exchange Securities Trading Limited (“SGX-ST”). To download the electronic copy of the Offer Document and its related documents:

(a) please access the following URL:

<https://www.sgx.com/securities/company-announcements?pagesize=20&value=ASCENT%20BRIDGE%20LIMITED&type=company>

OR

scan the QR Code below



AND

(b) select the announcement of the Company on 2 September 2025 under the title “**Mandatory Unconditional Cash Offer – Electronic Dissemination of Offer Document**”. The Offer Document and its related documents can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the announcement.

3.2. The printed copy of this Notification Letter sent to you is accompanied by a pre-addressed envelope, which is pre-paid for posting in Singapore only (it is your responsibility to affix adequate postage on the said envelope if posting outside of Singapore), together with:

- (a) a Form of Acceptance and Authorisation for Offer Shares (“**FAA**”) for Shareholders whose Offer Shares are deposited with The Central Depository (Pte) Limited (“**CDP**”); and/or
- (b) a Form of Acceptance and Transfer for Offer Shares (“**FAT**”, and together with the FAA, the “**Acceptance Forms**”) for Shareholders whose Offer Shares are not deposited with CDP (“**in scrip form**”).

- 3.3. If your Offer Shares are deposited with CDP and you do not receive the FAA, you may obtain a copy of such FAA, upon production of satisfactory evidence that you are a Shareholder, from CDP by contacting CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or emailing CDP at [asksgx@sgx.com](mailto:asksgx@sgx.com) for instructions on how to obtain a copy of the FAA.
- 3.4. If your Offer Shares are in scrip form and you do not receive the FAT, you may obtain a copy of the FAT, upon production of satisfactory evidence that you are a Shareholder, from the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.
- 3.5. Electronic copies of this Notification Letter and Acceptance Forms are also available for download on the website of the SGX-ST as set out in paragraph 3.1 of this letter.

#### **4. CLOSING DATE**

**The Offer will close at 5.30 p.m. (Singapore time) on 30 September 2025 (the "Closing Date"). Notice is hereby given that the Offeror will not extend the Offer beyond 5.30 p.m. on the Closing Date and the Offer will not be open for acceptance beyond 5.30 p.m. on the Closing Date, save that such notice shall not be capable of being enforced in a competitive situation.**

#### **5. PROCEDURES FOR ACCEPTANCE**

- 5.1. If you wish to accept the Offer in respect of all or part of your Offer Shares, you should complete and sign the relevant Acceptance Form(s), and deliver the completed and signed original Acceptance Form(s) in its entirety (no part may be detached or otherwise mutilated), and other relevant document(s) as required in the Offer Document:
- (a) if you hold Offer Shares deposited with CDP:
- (i) by post, in the enclosed pre-addressed envelope at your own risk, to Montelion Global Holdings Pte Ltd c/o The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292; or
  - (ii) in electronic form, via SGX's Investor Portal at <https://investors.sgx.com> or by scanning the QR code below to access the SGX's Investor Portal (applicable to individual and joint-alternate account holders only);



(b) if you hold Offer Shares in scrip form:

- (i) by hand, to Montelion Global Holdings Pte Ltd c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
- (ii) by post, in the enclosed pre-addressed envelope at your own risk, to Montelion Global Holdings Pte Ltd c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632,

in either case so as to arrive not later than **5.30 p.m. (Singapore time) on 30 September 2025**.

Please use the pre-addressed envelope which is enclosed with the Acceptance Form(s), which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting outside of Singapore.

- 5.2. The procedures for acceptance of the Offer are also set out in **Appendix B** to the Offer Document and in the FAA and/or FAT (as applicable).
- 5.3. CPFIS Investors and SRS Investors should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case maybe) directly.

## **6. OVERSEAS SHAREHOLDERS**

- 6.1. This Notification Letter does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security to any person, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this Notification Letter in any jurisdiction in contravention of applicable law.
- 6.2. The Offer is made solely by the Offer Document and the relevant Acceptance Form(s) accompanying the Offer Document, which will contain the full terms and conditions of the Offer, including details of how the Offer may be accepted. The Offer is to be made to all Shareholders by the Offer Document being disseminated to Shareholders on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).
- 6.3. The release, publication or distribution of this Notification Letter in certain jurisdictions may be restricted by law and therefore persons in any such jurisdictions into which this Notification Letter is released, published or distributed should inform themselves about and observe such restrictions.
- 6.4. The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Shareholders should inform themselves of, and observe, any applicable requirements.
- 6.5. For the avoidance of doubt, the Offer is open to all Shareholders holding Shares, including those to whom this Notification Letter and the relevant form(s) of acceptance may not be sent.
- 6.6. Further details in relation to Overseas Shareholders are contained in the Offer Document.

## **7. GENERAL**

- 7.1. The views of the directors of the Company who are considered independent for the purposes of the Offer and their independent financial adviser on the Offer will be made available by the Company to Shareholders within 14 days of the date hereof. Shareholders should consider their advice before taking any action in relation to the Offer. If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

## **8. RESPONSIBILITY STATEMENT**

- 8.1. The director of the Offeror (including where he has delegated detailed supervision of this announcement) has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notification Letter are fair and accurate and that no material facts have been omitted from this Notification Letter, the omission of which would make any statement in this notification misleading, and he accepts full responsibility accordingly.
- 8.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of the director of the Offeror has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or, as the case may be, reflected or reproduced in this Notification Letter in its proper form and context.

Issued by  
**Capstone Investment Corporate Finance Pte Ltd**

For and on behalf of  
**Montelion Global Holdings Pte Ltd**

Any inquiries relating to this Notification Letter or the Offer should be directed to:

**Capstone Investment Corporate Finance Pte Ltd**  
*Email: ABL.MGO@cicf.com.sg*